

Saiham Cotton Mills Limited **(As per Prospectus)**

Nature of Business	The company operates as industrial spinning plant having one of the largest and modern cotton mill for 100% export oriented industries in Bangladesh. The Company manufactures auto coned electronically cleared cotton carded and combed grey yarn.
Subscription Open	March 04, 2012
Subscription Close	March 08, 2012
Subscription period for NRB	March 04, 2012 to March 17, 2012
Authorized Capital	Tk. 2,000 million
Pre- IPO paid-up Capital	Tk. 877.50 million
IPO size in shares	47,500,000
IPO size in Tk. (including premium of Tk. 475.00 million)	Tk. 950.00 million
IPO size in Tk. (at face value)	Tk. 475.00 million
Post IPO Paid-up Capital	Tk. 1352.50 million
Face Value per share	Tk. 10.00
Offer Price per share	Tk. 20.00 (including a Premium of Tk. 10.00 per share).
Private Placement in TK. (at issue price of Tk. 30.00 per share)	468.00 million
Market Lot (Shares)	250
Use of IPO Proceeds	The company plans to expand its existing business by increasing its capacity by setting up another 30,000 spindles state of the art Spinning Unit with machineries of Europe and Japan origin with latest technology.
NAV per share	The Company has reported Net Assets Value Per Share is Tk. 28.83 (considering revaluation surplus) and Tk. 20.14 (without revaluation surplus) as on April 30, 2011.
EPS	The Company has reported EPS of Tk. 3.39 for the year ended on April 30, 2011.
Major Product	100% export-oriented cotton yarn.
Issue Manager	LankaBangla Investments Limited
Auditors	Rahman Mostafa Alam & Co.
Website	www.saihamcotton.com