

'Interested Persons are entitled to a prospectus, if they so desire, and that copies of prospectus may be obtained from the issuer and the issue manager.'

**APPLICATION FORM
SAIHAM COTTON MILLS LIMITED**

APPLICATION FOR INVESTORS OTHER THAN NON-RESIDENT BANGLADESHI (S)

Warning: Please read the instructions at the back of this form. Incorrectly filled applications may be rejected.

The Managing Director

Saiham Cotton Mills Limited.
House # 34, Road # 136, Gulshan - 1
Dhaka -1212, Bangladesh

Banker's Sl. No.
Broker's Sl. No.

Dear Sir,

I/we apply for and request you to allot me/us the number of Shares and I/we agree to accept the same or any smaller number that may be allotted to me/us upon the terms of the Company's approved Prospectus and subject to the Memorandum and Articles of Association of the Company. Further, I/we authorize you to place my/our name(s) on the Register of Members of the Company and deposit the said shares to my BO (Beneficiary Owner) Account and/or a Crossed (Account Payee only) Cheque in respect of any application money refundable by post/courier at my/our risk to the first applicant's address stated below:

- No. of Ordinary Shares of Tk. 20 each (including a premium of Tk. 10/-).
- Amount of Tk. (*in figure*).....Taka (*in words*).....only deposited vide Cash / Cheque / Draft / Pay Order No.....dated.....On..... BankBranch.

3. Depository (B/O) Account Number

(If you do not mention your valid BO (Beneficiary Owners) account, your application will be treated as invalid)

- I/We agree to fully abide by the instruction given herein.
- Particulars of Applicant(s):

a) Sole/First Applicant

Name: Mr./Mrs./Ms.		
Father's/Husband's name:		
Mother's name:		
Postal address:		
Occupation:	Nationality:	Tel:
For refund warrant (Application will not be treated as valid if anyone use a non-schedule bank. To avoid this complication, investors are requested not to use the name of any non-schedule bank) Please write the correct and full name of bank and branch;		
For refund warrant: Applicant's Bank A/C No.:		
Name of the Bank:	Branch:	

The applicant shall provide the same bank account number in the application form as it is in the BO account of the applicant.

b) Second Applicant

Name: Mr./Mrs./Ms.		
Father's/Husband's name:		
Mother's name:		
Postal address:		
Occupation:	Nationality:	Tel:

- I/we hereby declare that I/we have read the Prospectus of **Saiham Cotton Mills Limited** and have willingly subscribed for no. of shares of Tk 20/- each on this form.

7. Specimen Signature(s):

	Name in Block Letters	Signature
Sole / First Applicant		
Second Applicant		

BANKER'S ACKNOWLEDGEMENT

Certified that this bank has received Tk.....(in word) only from Mr./Mrs./Ms. being the application money for Nos. of Ordinary Shares of **Saiham Cotton Mills Ltd.**

Banker's Sl. No.

Seal and Date

**Authorized Signature
(Name & Designation)**

INSTRUCTIONS

1. As per provision of Depository Act, 1999 and regulations made there under shares will be only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) Account number in the Application form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated as invalid.
2. All information must be typed or written in full (in block letters) in English or in Bengali and must not be abbreviated.
3. Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof.
4. Application must not be for less than **250** ordinary shares and must be for a multiple of **250** ordinary shares. Any application not meeting this criterion will not be considered for allotment purpose.
5. Remittance for the full amount of the shares must accompany each application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers to the Issue favoring "**Saiham Cotton Mills Limited**" and crossed "**A/C Payee only** " and must be drawn on a bank in the same town as the bank to which the application form has been sent.
6. In the case of a joint application form, the allotment letter will be dispatched to the person whose name appears first on this application form and where any amount is refundable in whole or in part the same will be refunded by account Payee cheque by post/courier service to the person named first on this application form in the manner prescribed in the prospectus.
7. Joint application form for more than two persons will not be accepted. In case of joint application, each party must sign the application form.
8. Applications must be in the full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Applications from financial and market intermediary companies must be accompanied by Memorandum of Association and Articles of Association and Certificate of Incorporation.
9. **An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% (fifteen) of the application money will be forfeited by the Commission and the balance amount will be refunded to the applicant.**
10. No receipt will be issued for the payment made with application, but the bankers will issue a provisional acknowledgement to the issue for application lodged with them.
11. In the case of non allotment of securities, if the applicants' bank accounts as mentioned in the IPO application forms are maintained with the bankers to the issue, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their IPO application forms. Otherwise, refund will be made only through "**Account Payee**" cheques showing Bank A/C Number and name of Bank Branch as mentioned in the application payable at Dhaka or Chittagong, as the case may be.
12. Allotment shall be made solely in accordance with the instructions of the Securities and Exchange Commission (SEC).
13. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the Application liable to rejection and subject to forfeiture of application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited Application money or share (unit) will be deposited in account specified by the Securities and Exchange Commission (SEC). This may be in addition to any other penalties as may be provided for by the law.
14. Applications which do not meet the above requirements, or applications, which are incomplete, shall NOT be considered for allotment purpose.
15. The Bankers to the issue shall be obliged to receive the A/C Payee Cheque (s) on the closing day of the subscription.
16. **No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until twenty five days after the prospectus have been published.**
17. **The applicants who have applied for more than two applications using same bank account, their application will not be considered for lottery and the Commission may forfeit whole or part of their application too.**

Bankers to the Issue

BRAC Bank Limited

Asad Gate Branch, Dhaka
Bashundhara Branch
Donia Branch
Eskaton Branch
Graphics Building Branch
Gulshan Branch, Dhaka
Manda Branch, Dhaka
Mirpur Branch, Dhaka
Nawabpur Branch, Dhaka
Rampura Branch, Dhaka
Shyamoli Branch, Dhaka
Agrabad Branch, Chittagong
CDA Avenue Branch, Chittagong
Halisohor Branch, Chittagong
Kazirdeuri Branch, Chittagong
Momin Road Branch, Chittagong
Barisal Branch
Zindabazar Branch, Sylhet
Bogra Branch
Rajshahi Branch
Jessore Branch
Khulna Branch

Dutch-Banqla Bank Limited

Baburhat Branch, Narsingdi
B.B. Road Branch, Narayanganj
Donia Branch, Dhaka
Dhaka EPZ Branch
Board Bazar Branch, Gazipur
Neitaiganj Branch, Narayanganj
Simrail Branch, Narayanganj
Joypara Branch, Dohar, Dhaka
Savar Bazar Branch
Gazipur Chowrasta Branch
Mirzapur Branch, Tangail
Manikgonj Branch
Konabary Branch, Gazipur
Bandura Branch, Nawabganj
Narsingdi Branch
Bhulta Branch, Narayanganj
Narayanganj BSCIC Branch
Tongi Branch
Madaripur Branch
Munshiganj Branch
Faridpur Branch
Tangail Branch
Patherhat Branch, Chittagong
Hathazari Branch, Chittagong
CDA Avenue Branch, Chittagong
Muradpur Branch, Chittagong
Feni Branch
Comilla Branch
Jubilee Road Branch, Chittagong
Kadamtai Branch, Chittagong
Cox's Bazar Branch
Lohagara Branch, Chittagong
Fatikchhari Branch, Chittagong
Choumuhani Branch
Sonagazi Branch
Khatunganj Branch, Chittagong
Halisohor Branch, Chittagong
Basurhat Branch(Rural), Noakhali
Dagonbhuiyan Branch, Feni
Chittagong EPZ Branch
Barisal Branch
Sylhet Branch
Biswanath Branch, Sylhet
Moulavi Bazar Branch
Goala Bazar Branch, sylhet
Beani Bazar Branch, Sylhet
Chhatak Branch, Sylhet
Sremangal Branch
Habiganj Branch
Shahjalal Uposhohor Branch
Pabna Branch
Khulna Branch
Bogra Branch
Shahzadpur Branch
Jessore Branch
Kushtia Branch
Satkhira Branch

Saidpur Branch
Rangpur Branch
Gobindaganj Branch

National Bank Limited

Gulshan Branch, Dhaka
Imamgonj Branch, Dhaka
Jatrabari Branch, Dhaka
Kawran Bazar Branch, Dhaka
Z.H. Sikder M.C. Branch, Dhaka
Lake Circus Branch, Dhaka
Tongi Branch, Dhaka
Rifles Square Branch, Dhaka
Pagla Bazar Branch, Narayanganj
Mirpur Branch, Dhaka
Mohammadpur Branch, Dhaka
Motijheel Branch, Dhaka
Dilkusha Branch, Dhaka
New Eskaton Branch, Dhaka
North Brook Hall Branch, Dhaka
Rokeya Sarani Branch, Dhaka
Savar Branch
Uttara Branch, Dhaka
Narayanganj Branch
Netaigonj Branch, Narayanganj
Faridpur Branch
Mymensing Branch
Muradpur Branch, Chittagong
Chawk Bazar Branch, Chittagong
Pahartoli Branch, Chittagong
Sunamgonj Branch, Sunamgonj

IFIC Bank Limited

Federation Branch, Dhaka
Dhanmondi Branch, Dhaka
Banani Branch, Dhaka
Elephant Road Branch, Dhaka
Islampur Branch, Dhaka
Shantinagar Branch, Dhaka
Naya Paltan Branch, Dhaka
Uttara Branch, Dhaka
Malibagh Branch, Dhaka
Pallabi Branch, Dhaka
Lalmatia Branch, Dhaka
North Brook Hall Branch, Dhaka
Narayanganj Branch, Dhaka
Mymensing Branch, Mymensing
Stock Exchange Branch, Dhaka
CDA Avenue Branch, Chittagong
Madam Bibir Hat Branch, Chittagong
Sheikh Mujib Road Branch, Chittagong
Branchmanbaria Branch, Chittagong
Alanker More Branch, Chittagong
Barisal Branch, Barisal
Sylhet Branch, Sylhet
Moulvi Bazar Branch, Sylhet
Uposhohor Branch, Sylhet
Tultikar Branch, Sylhet
Rajshahi Branch, Rajshahi
Bogra Branch, Rajshahi
Pabna Branch, Rajshahi
Khulna Branch, Khulna
Boro Bazar Branch, Khulna
Jessore Branch, Khulna
Kushtia Branch, Khulna
Dinajpur Branch, Rangpur
Rangpur Branch, Rangpur

Bank Asia Limited

Corporate Branch, Dhaka
Scotia Branch, Dhaka
Gulshan Branch, Dhaka
MCB Banani Branch, Dhaka
Uttara Branch, Dhaka
Mitford Branch, Dhaka
North South Rd. Branch, Dhaka
Dhanmondi Branch, Dhaka
Bashundhara Branch, Dhaka
Moghbazhar Branch, Dhaka
Mohakhali Branch, Dhaka
Mirpur Branch, Dhaka
Shantinagar Branch, Dhaka

Progati Sarani Branch, Dhaka
Uttara Branch, Dhaka
Mitford Branch, Dhaka
North South Rd. Branch, Dhaka
Dhanmondi Branch, Dhaka
Bashundhara Branch, Dhaka
Moghbazhar Branch, Dhaka
Mohakhali Branch, Dhaka
Mirpur Branch, Dhaka
Shantinagar Branch, Dhaka
Progati Sarani Branch, Dhaka
MCB Sk. Mujib Road Branch, Chittagong
Bahadderhat Branch, Chittagong
Station Road Branch, Chittagong
Kamal Bazar Branch, Chittagong
Sylhet Main Branch, Sylhet
Sylhet Uposhahar Branch, Sylhet
Rajshahi Branch, Rajshahi
Bogra Branch, Bogra
Ishwardi Branch, Ishwardi
Khulna Branch, Khulna
Jessore Branch, Jessore

Mutual Trust Bank Limited

Babu Bazar Branch, Dhaka
Banani Branch, Dhaka
Dholaikhal Branch, Dhaka
Dilkusha Branch, Dhaka
Fulbaria Branch, Dhaka
Gulshan Branch, Dhaka
Mohammadpur Branch, Dhaka
MTB Corp. Center Branch, Dhaka
Pallabi Branch, Dhaka
Panthapath Branch, Dhaka
Principal Branch, Dhaka
Progati Sarani Branch, Dhaka
Savar Branch, Dhaka
Shanir Akhra Branch, Dhaka
Tongi Branch, Dhaka
Uttara Model Town Branch, Dhaka
Narayanganj Branch, Narayanganj
Sonargaon Branch, Narayanganj
Alankar Mour Branch, Chittagong
Rajshahi Branch, Rajshahi
Rangpur Branch, Rangpur
Bogra Branch, Bogra
Pabna Branch, Pabna
Sylhet Branch, Sylhet
Moulvi Bazar Branch, Sylhet
Gournadi Branch, Barisal
Habiganj Branch

Dhaka Bank Limited

Goran Business Center, Dhaka
Khilgaon Branch, Dhaka
Savar Branch, Dhaka
Bhulta Branch, Dhaka
Uposhahar Branch, Sylhet

ICB

Head Office, Dhaka
Local Office, Nayapaltan, Dhaka
Chittagong Branch, Chittagong
Barisal Branch, Barisal
Sylhet Branch, Sylhet
Rajshahi Branch, Rajshahi
Khulna Branch, Khulna

Trust Bank Ltd.

Radisson Water Garden Hotel Branch, Dhaka
Narsingdi Branch, Dhaka
Tongi Branch, Dhaka
Dilkusha Branch, Dhaka
Principal Branch, Dhaka
Momenshahi Cantonment Branch, Dhaka
Savar Cantonment Branch, Dhaka
S.S. Cantonment Branch, Tangail, Dhaka
Kafur Branch, Dhaka
Joydebpur Branch, Dhaka
Ashulia Branch, Dhaka

Ashugonj Branch, Chittagong
Chittagong Cantonment Branch
Comilla Cantonment Branch
Chowmohoni Branch
Kadamtai Branch
Comilla Branch
Jalalabad Cant. Branch, Sylhet
Bogra Cantonment Branch, Bogra
Khulna Branch, Khulna
Rangpur Cantonment Branch

NCC Bank Ltd.

Motijheel Branch, Dhaka
Dilkusha Branch, Dhaka
Kawran Bazar Branch, Dhaka
Mirpur Branch, Dhaka
Dhanmodi Branch, Dhaka
Mitford Branch, Dhaka
Nawabpur Branch, Dhaka
Kamal Bazar Branch, Dhaka
Malibagh Branch, Dhaka
Uttara Branch, Dhaka
Moghbazhar Branch, Dhaka
Babubazar Branch, Dhaka
Bangshal Branch, Dhaka
Elephant Road Branch, Dhaka
Pragati Sarani Branch, Dhaka
Jatrabari Branch, Dhaka
Gulshan Branch, Dhaka
Shyamoli Branch, Dhaka
Banani Branch, Dhaka
Bijoyganj Branch, Dhaka
Savar Branch
Islampur Branch
Joydevpur Branch
Madaripur Branch
Tangail Branch
Narayanganj Branch
Mymensing Branch
Agrabad Branch, Chittagong
Khatunganj Branch, Chittagong
O.R. Nizam Road Branch, Chittagong
Jubilee Road Branch, Chittagong
Cox's Bazar Branch
CEPZ Branch, Chittagong
Anderkilla Branch, Chittagong
Halisohor Branch, Chittagong
Kadamtai Branch, Chittagong
Majhrihat Branch
Feni Branch
Laxmipur Branch
Chowmuhuni Branch
Comilla Branch
Madunaghat Branch
Laldighirpar Branch, Sylhet
Chowhatta Branch, Sylhet
Moulvibazar Branch
Rajshahi Branch
Bogra Branch
Naogaon Branch
Khulna Branch
Jessore Branch
Rangpur Branch

First Security Bank Ltd.

Dilkusha Branch, Dhaka
Mirpur Branch, Dhaka
Topkhana Road Branch, Dhaka
Donia Branch, Dhaka
Biswa Road Branch, Dhaka
Khatunganj Branch, Chittagong
Agrabad Branch, Chittagong
Motijheel Branch, Dhaka
Sylhet Branch
Rajshahi Branch
Bogra Branch
Rangpur Branch
Patia Branch